



**LOAN APPLICATION – COMPANY/PARTNERSHIP/BUSINESS NAME**

**Borrower/Applicant Details**

**Company, Trust, Partnership, Individual or Business Name/s**

\_\_\_\_\_

Tick the type of legal entity involved

Pty Ltd     
  Trust     
  Sole Prop.     
  Partnership     
  \_\_\_\_\_  
 Other \_\_\_\_\_ (advise type of entity)

ABN \_\_\_\_\_ (If a Trust, please advise Trustee/s:)

**Mailing Address of Business**

Property/Street: \_\_\_\_\_

Town: \_\_\_\_\_ Post code \_\_\_\_\_ Mobile \_\_\_\_\_

Phone: \_\_\_\_\_ Fax \_\_\_\_\_ Email \_\_\_\_\_

Years in Business \_\_\_\_\_ How long have you been with your current bank? \_\_\_\_\_

No. of employees \_\_\_\_\_ Bank \_\_\_\_\_ Branch \_\_\_\_\_

<b>Details of principal parties</b>	<b>Role in Business</b>	<b>Date of birth</b>	<b>Address Details (if different from above)</b>	<b>Drivers Licence No.</b>
Title Full Name				
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

**Key Contacts (Southern may contact these people to confirm details which relate to this application)**

**Name of Accountant** \_\_\_\_\_  
**Contact** \_\_\_\_\_  
**Phone** \_\_\_\_\_

**Purpose of Your Application**

Chattel Mortgage      
 Hire Purchase      
 Lease      
 Other      
 \_\_\_\_\_

Brief Description of equipment      NEW/USED (delete as applicable)      YEAR OF MANUFACTURE: \_\_\_\_\_

\_\_\_\_\_

Supplier: \_\_\_\_\_

Will there be any additional secured or unsecured borrowing in conjunction with this loan application: **Yes/No**

If Yes, please provide details:.....

**Finance details:**

<b>Cost Price: (inc GST):</b>	\$	<b>GST Amount:</b>	\$
<b>Other costs (on roads etc)</b>	\$		
<b>Less Deposit/Trade</b>	\$		
<b>Amount to be Financed</b>	\$		

Do you want to pay GST as a deposit:	YES/NO .....	If YES, in which Month would you like to pay?:	.....
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Payment Structure (eg monthly, yearly):		Balloon Payment:	\$
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**Other comments:**

**Current and Paid out Finance Transactions:**

Financier	Current/Paid out	Goods	When financed mm/yy	Repayment	Balloon payment	Expiry date mm/yy
			/		\$	/
			/		\$	/
			/		\$	/
			/		\$	/
			/		\$	/
			/		\$	/
			/		\$	/

**Trade References:**

Name	Contact	Phone No

**Brief History of your Business:**


**PROVISION OF SUPPORTING DOCUMENTATION**

To support the loan application, it will be necessary to provide the following documents:-

1. Financial Statements/Income Tax Returns for the last two years;
2. Copy of the Contract of Sale (if applicable);
3. Privacy Act Consent form to be signed



STATEMENT OF POSITION

Applicant/s Name/s: \_\_\_\_\_

ASSETS		LIABILITIES		Monthly Commitment
Residence:	\$	Mortgage loan:	\$	\$
Other Properties	\$	Other Mortgage loans:	\$	\$
1	\$	1. Owing to	\$	\$
2	\$	2. Owing to	\$	\$
3	\$	3. Owing to	\$	\$
Furniture/Fittings	\$	Personal Loans	\$	\$
Motor Vehicles:		Lease/Hire Purchase		
1	\$	1	\$	\$
2	\$	2	\$	\$
3	\$	3	\$	\$
4	\$	4	\$	\$
Cash on Hand/Bank	\$	Bank Overdraft	\$	\$
Investments:		Limit: \$		
1	\$	Credit Card/s	\$	\$
2	\$	Limit: \$		
3	\$	Unpaid Tax	\$	\$
4	\$	Other Liabilities (Details)		
Other Assets (Details)		1	\$	\$
1	\$	2	\$	\$
2	\$	3	\$	\$
3	\$	4	\$	\$
<b>TOTAL ASSETS (1)</b>	<b>\$</b>	<b>TOTAL LIABILITIES (2)</b>	<b>\$</b>	
<b>NET SURPLUS =(1)-(2)</b>	<b>\$</b>			
Signed: _____		Dated: _____/_____/_____		
Proprietor/Director/Guarantor				
Signed: _____		Dated: _____/_____/_____		